Regional Airport System Plan (RASP) 2040





Kale Driemeier

Transportation Planner

Office of Freight and Aviation

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GENERAL BACKGROUND

- Four States:
 - Pennsylvania (five-county DVRPC planning area)
 - New Jersey (four-county DVRPC planning area plus Salem County)
 - Delaware (New Castle County)
 - Maryland (Cecil County)
- 27 total facilities:
 - 3 commercial airports
 - 10 reliever airports
 - 11 general aviation airports
 - 3 heliports



WHAT IS THE RASP?

Funded by FAA

- Guides development of aviation facilities in the region to ensure air mobility and economic development.
- First RASP was written 1980-1982 for Year 2000. Most recent RASP was for Year 2035.
- Incorporates input from a 15member RAC subcommittee.



RASP PRIORITIES

The priorities stated in the 2040 RASP are:

- **1.** Expand commercial capacity within the region;
- 2. Preserve public use general aviation and reliever facilities;
- **3.** Sustain and improve infrastructure to attract more users;
- 4. Improve community outreach to inform the public of the importance of airports to the local and regional economy;
- 5. Improve efforts to attract students to careers in aviation fields.

1. Expand commercial capacity within the region:

- Philadelphia International: establish non-stop service to Asia and South America by American Airlines or foreign flag carrier.
 - This will allow both passenger and cargo accessibility to the Delaware Valley from all major global trade centers.
 - One-third (3.7 billion tons) of cargo by volume that entered the United States in 2010 was shipped on passenger jets.
- Trenton-Mercer: a direct bus link between the airport terminal and the Trenton Transit Center.

- 2. Preserve public use general aviation and reliever facilities:
 - Airport zoning enactment around the following facilities:
 - Chester County
 - New Garden
 - Northeast
 - Wings Field
 - Pennridge
 - Perkiomen Valley
 - Quakertown
 - Explore possibility of public acquisition of Spitfire.

- **3.** Sustain and improve infrastructure to attract more users:
 - Ensure ADA compliance of facilities (AII).
 - Explore possibilities for Public-Private Partnerships (P3) and community hanger approach (All).
 - Transient hangars to attract greater corporate jet traffic (Reliever).
 - Add Jet-A to attract Medivac services, especially for airports near hospitals (GA).
 - Achieve runway design guidelines at South Jersey, Brandywine, and New Garden.
 - Seawall restoration and pier expansion at Penn's Landing Heliport.

- 4. Improve community outreach to inform the public of the importance of airports to the local and regional economy:
 - Many airports do this through community days or other annual events.
 - In addition, it is recommended that there be greater involvement by pilots and airport operators in local government; this can range from attending government meetings to seeking elective office.

- **5.** Improve efforts to attract students to careers in aviation fields:
 - Flying offers a plethora of both hands-on career and hobby activities.



QUESTIONS?

Kale Driemeier DVRPC Transportation Planner Office of Freight and Aviation 215-238-2887 kdriemeier@dvrpc.org (last day is Oct. 24)

PHILADELPHIA REGIONAL PORT AUTHORITY

Competing and Thriving in the Marine Terminal Industry





Total Cargo Statistics

	August <u>2013</u>	August <u>2014</u>	<u>% Change</u>	August 2013 <u>Year-To-Date</u>	August 2014 <u>Year-To-Date</u>	<u>% Change</u>
Containers						
Containers (TEUS)	36,439	43,215	18.60%	239,150	303,284	26.82%
Containers (Metric Tonnage)	234,887	260,769	11.02%	1,633,527	1,952,015	19.50%
Productly						
Breakbulk						
Steel	28,391	29,105	2.51%	166,137	243,584	46.62%
Fruit	20,174	16,220	-19.60%	170,229	155,416	-8.70%
Forest Products	50,541	62,195	23.06%	320,807	343,831	7.18%
Cocoa Beans	12,231	6,187	-49.42%	107,949	86,400	-19.96%
Project Cargo	3,508	3,229	-7.95%	29,140	27,489	-5.67%
Sugar	9,848	0	-100.00%	33,327	9,985	-70.04%
Other	0	0	0.00%	138	220	59.42%
Breakbulk Total	124,693	116,936	-6.22%	827,727	866,925	4.74%
Ro/Ro						
Automobiles (Units)	11,635	15,523	33.42%	88,569	104,806	18.33%
Auto (Metric Tonnage)	16,190	22,272	37.57%	123,926	146,057	17.86%
Ro/Ro Total	16,190	22,272	37.57%	123,926	146,057	17.86%
Bulk						
Liquid Bulk	92,120	180,566	96.01%	846,332	974,040	15.09%
Bulk Total	92,120	180,566	96.01%	846,332	974,040	15.09%
Grand Total	467,890	580.543	24.08%	3.431.512	3,939,037	14.79%

Fibria Project

- In April of 2012, as part of Pennsylvania Governor Tom Corbett's trade mission to Brazil, PRPA and DRS met in Sao Paulo with Fibria.
- In March of 2012, PRPA engaged the Pilots Association of the Bay & River Delaware to certify suitability of river channel and terminal berth and overall accessibility of the Tioga Marine Terminal.
- On January 14, 2013, we made our presentation to the Commonwealth of Pennsylvania for funding for the rail improvements necessary for this project.
- On June 6, 2013, the Commonwealth delegated \$13 million to PRPA for the rail improvement project.

Fibra Berth Dredging

- Berth 3 dredging completed March 2014
- Additional dredging performed at Berth 2
- We are currently at 41' + 1' from berth to edge of Federal navigation channel
- Delaware River will soon be dredged to 45' to the Ben Franklin Bridge
- With a 6' tide deeper draft vessels can make it to Tioga Marine Terminal





Fibra Berth Dredging

The first vessel discharged on July 20, 2014. PRPA agreed to make certain landside infrastructure improvements to TMT. The list improvements includes the following:



Fibria Tioga Improvements

- Concrete Floor (300,000 sf).
- Demolish the refrigeration units, insulated walls and foundations.
- Demolish the steel structures on the west dock to allow rail loading.
- Rail dock overhead canopy extension.
- Ship apron concrete pad.
- Ship apron asphalt mill and overlay paving.



Fibria Tioga Improvements

- Tire scrubbers at each waterside door.
- Electrical upgrades (lighting, emergency exit, etc.).
- Concrete repairs on the rail loading dock .
- Rail crossover and turnout to allow for operational efficiencies.
- New overhead doors (25).



Tioga Rail Upgrades

•Tioga Marine Terminal (TMT) was restricted from receiving 89'-9" rail cars due to the following restrictions:

- The reverse 'S' curve near Allegheny Avenue
- The main turnout into TMT
- The degree of curvature of the at-grade crossing at Delaware Avenue
- Perceived clearance issues on-site



Tioga Rail Upgrades

•PRPA replaced the turnout and at-grade crossing --\$475,000 December 2012

• Conrail modified the track at the reverse 'S' curve

• May 6, 2013 – Conrail ran 89'-9" cars through the reverse 'S' curve, over the new turnout & crossing and through TMT. – Passed

 PRPA request confirmation that the clearance bureaus of NS and CSX have updated records.





Tioga Marine Terminal Weight Restriction Issues

TMT has been limited to rail car weights not exceeding 263,000 pounds due to limitations of the rail track servicing the facility.

Over time some of those restrictions have been corrected and the final impediment to allowing 286,000 pound rail cars is the Richmond Street Bridge.

As part of the I-95 widening project, the bridge is being replaced. In February 2015 TMT will be allowed to advertise 286,000 pound rail car capacity.

PRPA will look to the clearance bureaus of NS and CSX to update their records at that time.

Tioga Marine Terminal **Plate 'F' Rail Car Clearance**

Multiple studies have been performed since 2007 in an effort to determine what are the necessary steps to allow taller rail cars to access Tioga Marine Terminal. Presently the tallest rail car allowed to TMT is restricted to 15'-0". This restriction is due to several bridges within the Port Richmond Industrial Corridor.

• Tioga Marine Terminal is presently limited to Plate 'C' rail cars which do not exceed the 15' height.

• Tioga Marine Terminal would benefit from higher rail car clearances. Economy of scale makes the terminal more competitive.

• Fibria request Plate 'F' rail cars which measure 17'-0" from the top of rail.

• On June 18, 2013 PRPA issued a notice-to-proceed to Conrail to design the Port Richmond Industrial Corridor track improvements. The scope includes: surveying, rock probes, preliminary design, final design and preparation of the bid package.

Port Richmond Industrial Track Samples of Clearances



Clarissa Street (MP 7.41) Looking west



Fifth Street(MP 9.12) Looking west



York Road (MP 8.07) Looking west



Erie Avenue (MP 8.35) Looking west

Port Richmond Industrial Track Clearances

Existing Plate "C" Clearance 15' Need Plate "F" Clearance 17.33'

Milepost	Structure	Min. Vertical Clearance	Required Track Lowering
7.50	Lycoming Street	16.90'	0.43′
7.80	York Road	15.84′	1.49'
8.35	Erie Avenue	16.25′	1.08′
8.80	Sedgley Avenue	17.07′	0.26'
8.85	Amtrak	15.74′	1.59′
8.90	Glenwood Avenue	16.11′	1.22′
9.12	Fifth Street	16.77′	0.56'
9.31	Berks Industrial Track	16.22′	1.11′
9.78	Cambria Avenue	16.16′	1.17′
9.93	Somerset Street	15.91′	1.42'

*NOTE: Berks Industrial Track is an abandoned bridge and Conrail is considering demolition or jacking it up in lieu of lowering.

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Delaware River Main Channel Deepening

U.S. Army Corps of Engineers Philadelphia District

Philadelphia Regional Port Authority



- Increase authorized depth of Delaware River federal navigation channel from 40 to 45 feet - Reaches AA, A, B, C, D (river portion), Reach E (Delaware Bay portion)
- Follow 40-foot channel alignment 102.5 miles from Philadelphia/Camden to deepwater in Delaware Bay
- Current project cost: \$303 million
- Non-federal sponsor (35% cost share): Philadelphia Regional Port Authority
- Federal share(65% cost share): Corps of Engineers

Port Beneficiaries

80 percent container and dry bulk cargo
20 percent Crude Oil and Petroleum products



Construction Completed to Date

Reach C - September 2010

Lower Portion of Reach B -January 2012

Reach A - February 2013

Reach D - May 2013

Hydraulic Dredge

1250

Hopper Dredge

STRIVESANT

Bucket Dredge

Construction Calendar Year 2014

Lower Reach A

Reach AA

Lower Reach E – Broadkill Beach, Delaware

Lower Portion of Reach A

- Dredging in July 2014
- SW of Philadelphia Airport to Chester (~3 miles)
- Estimated Quantity: 400,000 cubic yards
- Placement of Material: Corps Fort Mifflin Site, PA
- Dredging Method: Bucket and Hopper
- Contractor: Great Lakes Dredge & Dock Co
- Cost: \$14.1 million

Reach AA

- Dredging began in August 2014
- Ben Franklin Bridge to Walt Whitman Bridge (~2.5 miles)
- Estimated Quantity: 650,000 cubic yards
- Placement of Material: Corps Fort Mifflin Site, PA
- Dredging Method: Bucket Dredge
- Contractor: Great Lakes Dredge & Dock Co.
- Cost: \$25.4 million
Lower Reach E – Broadkill Beach

- Construction to Start Spring 2015
- South end of project (~15 miles)
- Estimated Quantity: 1.9 million cubic yards
- Placement/Beneficial Use: Broadkill Beach, Delaware
- Dredging Method: Hopper Dredge
- Contractor: Weeks Marine Inc.
- Cost: \$63 million



The Remaining Work

- 2015 to completion (currently on track for 2017)
- Reach B

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- Channel Dredging
- Marcus Hook Anchorage
- Rock Removal
- Upper Reach E

NICHOLAS WALSH

nwalsh@philaport.com



An Overview for the DVRPC Freight Advisory Committee Goods Movement Task Force

October 15, 2014









VANTAGE POINT DEVELOPMENT ADVISORS, LLC



TMAN, REQUARDT & ASSOCIATES, LLP

Agenda / Introduction



Introduction

What is the Delmarva Freight Plan?

- *Multi-state, multi-MPO, multi-modal* evaluation of Delmarva's freight system
- Aimed at *compliance w/ MAP-21* and National Freight Policy goals & objectives
- Identifies projects to satisfy criteria for accessing certain *federal funding options*
- Integrates *commodity flow modeling* using a Cube Cargo
- Integrates quantitative *performance-based scenario planning* alongside a qualitative review of freight focus areas



Background Efforts



Stakeholder Outreach





Commodity Flow Data

Data Sources



Transearch (county-level detail, truck/water)



U.S. Department of Transportation Federal Highway Administration

FAF 3 (air/pipeline, import/export)

Surface Transportation Board

Rail waybill sample data



Inter-county flows, model groups





Commodity Flow Data

Key Economic / Industry Factors



- Freight traffic in the Delmarva region is highly-concentrated
- > 60% of total freight in 5 core groups:
 - Petroleum or Coal Products
 - Secondary Traffic
 - Farm Products
 - Food or Kindred Products
 - Chemicals or Allied Products
- 80-90% in top 10 commodity groups
 - Non-Metallic Minerals
 - Clay, Concrete, Glass, or Stone

Cube Cargo Model

Model Development and Application



Scenario Planning



Scenario Assumptions

Scenarios are methodically-constructed stories...not alternatives; their overall goal is to explore ongoing "What if" issues

- 1. Baseline
- 2. Baseline
- 3. Multimodal Constraint
- 4. Multimodal Constraint
- 5. Multimodal Enhancement
- 6. Multimodal Enhancement

(2011 "Existing") (2040 "Future")

(Trendline Growth) (Accelerated Employment Growth)

(Trendline Growth) (Accelerated Employment Growth)

Scenario Assumptions





Background (or Trendline) Growth:

- Population & Households
- Employment

Accelerated Growth:

- Targeted Industries
- Market Shifts
- Proportional Impacts
- Productivity Factors



Regional Shifts:

- Indian River Power Plant
- Delaware City Refinery
- Port of Wilmington
- Post-Panamax



Rail Operations:

- NS / Northern New Castle Co.
- NS / Delmarva Secondary
- NS / Indian River Secondary
- Shortline Rail (MDDE or BCRR)
- Intermodal Access



Barge Operations:

- Wicomico & Pocomoke Rivers
- Nanticoke River

Scenario Assumptions

Growth possibilities (or decreased rate of decline):



Scenario Assumptions

Future constraint possibilities:

- Decreased rail access on the Peninsula
- Less barge capacity due to less dredging
- Bridge constraints
- Car float constraints
- Increased reliance on truck mode



Scenario Assumptions

Multi-modal improvement possibilities:

- Expanded or improved rail facilities (e.g., Chesapeake Connector, weight/speed improvements)
- Improved bridges
- Increased carfloat capacity
- Enhanced intermodal facility access













Project Implications



Segment Details

For Primary Corridors: Truck VHT by LOS (2040 NO-BUILD)

Identify Key Corridor Segments w/ High VHT at Poor LOS



Del Mem Br

1-29

MD 273

MD 275/276

MD 272 North East

MD 213

Segment Details

For Secondary Corridors: Truck Volume by LOS (2040 NO-BUILD)

Identify Connecting Road Segments w/ High Truck Volume at Poor LOS



Delaware City

DE 896

Odessa

DE 71

Project Influence

Ongoing efforts as of OCT. 2014:

- Compilation of project candidates
 - Anticipated project commitments
 - Current "aspirations"
 - New freight plan needs
- Screening or prioritization possibilities
 - Data oriented elements
 - Tiered corridor issues
 - Focus area impacts
 - Scenario influence
 - Broader details (by mode, region, etc.)
- Model feedback
- Policies, focus areas, other plan tie-ins



Summary and Next Steps





Anticipated strengths of the approach including support for:

- MAP-21 emphasis on Freight Planning
- **Project evaluation** to help pursue freight-specific funding options (e.g., 95% match)
- Project screening and prioritization, especially "data-oriented" elements
- Scenario testing to assess which projects may benefit "more potential futures"
- *Future tasks* / ongoing scenario planning (e.g., flooding impacts)

Anticipated next steps:

- Finalize project and policy perspectives
- Explore implications for long-term performance monitoring
- Formalize the draft plan for public/stakeholder reviews (est. December 2014)

Thank You!

Chad D. Reese, WR&A (724) 779-7940 creese@wrallp.com



LNG As an Alternative Fuel

"Fueling the Future"

David Kailbourne CEO REV LNG, LLC



LNG: What is it? = Liquid Natural Gas (LNG)

• LNG is simply natural gas in a LIQUID FORM



- Natural Gas (methane) cooled to -260 degrees Fahrenheit, 0 LBS Pressure
- Once cooled it is stored at 1/623 original size, High BTU Energy concentration, extremely light weight.
- LNG is cost efficient to transport over medium and long distances
- LNG is a clear, colorless, safe, in its non toxic liquid form
- Used in the USA since late 1950's, used in large scale deployment in other countries
- Creates USA Jobs and reduces dependence on imported foreign oil
- Made with USA gas, by USA workers, and used by USA citizens
- Safe, Abundant, Economical, Local and Environmentally Friendly



CNG: What is it? = Compressed Natural Gas

• CNG is.....



Diesel vs. LNG

Diesel Concerns

- Dependent on imported foreign oil
- Price fluctuation and supply variability
- Environmentally unfriendly in both air emissions, spills and pooling
 - High Co 2, No2, Sox emissions
- Refinery capacity limitations in USA will hold price high
- Imported Oil does not grow jobs locally in Pennsylvania + USA

LNG Advantage

E+E Effect

- Low Price and Low Price Volatility
 30% discount to Diesel
- USA largest Natural Gas Reserves in World, enough supply for centuries
- Environmentally Clean, odorless, non toxic, and non corrosive liquid
- Safe storage, safe transport.
 - Non toxic,
 - No spill concerns bc it dissipates
 - -High and narrow ignition temperature

Who We Are:

- We are a Ulysses, PA based Full service "Well to Wheel" LNG fuel distributor
- One of the very first companies to use LNG in transportation fleet logistics
- REV LNG supplies "Instant Infrastructure Private Fuel Islands" business model
- Our sister company was first company in state of PA to transition diesel fleet to LNG founded by Preston Hoopes 2012 PA Governors Award winner.
- Own and Operate 25 LNG Class 8 Trucks with millions of safe, documented over the road LNG miles



What We Do

REV LNG provides all the equipment for a private fuel island in your fleets yard, we own, service, insure, and maintain all the equipment. There is no CAP EX to customer, you pay a per gallon fee, fill it up... and Go!





Transport Services



- Experienced, Insured, Proven, Credible
- Bundle & Single Services
- Service Model and Price per Gallon Model, No CAPEX

In-Yard Storage & Dispenser

"Instant Infrastructure" = Private Fuels Island


LNG Tankers = Virtual Pipeline



- 10,300 LNG Gallons (day cab)
- = 6000 Diesel Gallons
- = 826 MCF
- 45 minutes to load/unload
- Higher volumes = less truck trips = cost savings for the customer
- Less trucks on road means great safety and public acceptance and less congestion
- Critically important in High Horsepower applications Ex.= Drill Rigs, Frac Spreads, Marine Applications, Mining Applications
- REV LNG uses LNG Tractors to pull LNG tankers = 91% less noise and 27-93% improved air quality vs diesel tractor

500 Mile Radius Distribution REV LNG Integrated Model



Who are the LNG CUSTOMERS: \$120,000,000,000+ Diesel Sales 2013

3.8 million Class VIII 18 Wheelers 60% of market is "RETURN TO BASE"

"Instant Infrastructure" perfect application - Saves time, money, and increases efficiency





Big Volume Markets Most Appropriate for LNG: RAIL



Big Volume Markets Most Appropriate for LNG: Long Haul Trucking



PA is very large market for LNG Business and Citizens Benefit Together in Economics and the Environment 2012 Combined Market Size for Fuel Revenues \$200,000,000,000+

Big Volume Markets Most Appropriate for LNG: Marine



Big Volume Markets Most Appropriate for LNG: Industrial & Energy

- Drilling Rigs
- Farms & Food Processing
- Asphalt Plants



Philadelphia Region: Future Energy Hub

TO REAL FROM

Philadelphia Region: LNG Opportunities

- Proximity to Marcellus and Utica shale gas reserves
- Existing refining and heavy industry infrastructure
- Marine, Rail, and Fleet Opportunities for LNG
- First mover opportunity in ISO exports





- LNG is established, proven, safe, and growing alternative to Diesel
- Proven Economic and Environmental Benefits for the Markets
- REV LNG is a "Well to Wheel" Distributor of LNG
- Proven and established player
- Handles all 3 parts of the Supply chain
- Can service on and off road applications
- Small Scale Production in PA /MI is goal directly on E+P Co. Pad

• LNG produced by PA Company, with PA Natural Gas, With PA workers, and distributed to PA citizens who share in economic and environmental benefits

THANK YOU QUESTIONS? David Kailbourne EDK@REVLNG.com 585-797-8441

